

2023 - 2024 Verification Worksheet
V1 - Independent Student

Your financial aid application (FAFSA) was selected for review called "verification," so additional information is required to determine your official eligibility. **You must complete, sign and return this Worksheet to our office, and include all required documents.** If you have questions, please contact us as soon as possible so that your financial aid will not be delayed.

Please Print

Student's Name _____ Lake Forest ID# or Last four of SSN: _____

I am a new student at Lake Forest

I am a returning student at Lake Forest

Step 1: Your Current Marital Status: Married Single Divorced/Separated Widowed

Step 2: "Household" Definitions and Instructions

In Step 3, beginning with you (the student) provide the names, ages, etc. of all people

3/4 Student's Name: _____

Lake Forest ID# or Last four of SSN: _____ **V-1 (I)**

3/4 Instructions for Steps 4 and 5: 2021 Income Information

There are two ways to document your income.

- x **Best:** use the IRS Data Retrieval Tool (DRT) to update the FAFSA. Go to lakeforest.edu/fafsa and see "Helpful Tools."
- x Send a Tax Return Transcript (not Tax Account Transcript) from irs.gov/Individuals/Get-Transcript and choose "Get Transcript Online".
- x **If you did not file** and are not required to file, check the third or fourth box below and provide any necessary, additional information.

You cannot use the DRT if: c you are married and filed separate tax returns, d you are married and filed as "head of household", e your marital status changed after filing the return, f you filed using an ITIN (not SSN), or g you filed a foreign return.

If you filed an amended return, include a signed copy of IRS 1040X along with the original 1040 or tax transcript.

3/4 Step 4: Student's 2021 Income Information **not for**